

Heinz B. Rothacher will be buying Complementa Investment-Controlling AG

Zurich, November 24, 2016. CEO Heinz B. Rothacher will be buying Complementa Investment-Controlling AG (Switzerland) and (Germany) outright as of December 1, 2016. Complementa is currently a subsidiary of State Street Financial Services GmbH, Frankfurt. Under its new ownership, Complementa will continue to operate from its three locations St. Gallen, Zurich and Frankfurt. The company's goal is to continue with offering services related to the management of financial investment risks and to tap new customer groups with additional services.

As part of the buyout, Heinz B. Rothacher, the company's CEO, will acquire full ownership of Complementa Investment-Controlling AG (Switzerland) and its subsidiary Complementa Investment-Controlling GmbH (Germany) in Frankfurt as of December 1, 2016.

Founded in 1984, Complementa Investment-Controlling AG was Switzerland's first investment controller and independent performance measurer. It was acquired in 2011 by State Street Group, a U.S.-based company, and operated as an independent unit.

"Thanks to its profound know-how and expertise, Complementa has become a respected partner for our customers – whether pension funds, family offices, asset managers, insurance companies or institutional investors. We want to continue living up to this trust. I look forward to being able to offer our customers in Germany and Switzerland efficient investment reporting and controlling services – as an independent company and with a strong team", says CEO Heinz B. Rothacher. "Our future partnership with State Street is an expression of our mutual respect as investment specialists. We will continue to provide the company with data processing services."

Complementa currently has a workforce of around 90 employees. The new company's management team will comprise Heinz B. Rothacher, Chief Executive Officer, Beat Krieger, Head of Information Providers, Analytics and Reporting, Thomas Breitenmoser, Head of Investment-Consulting/Controlling, Ralph Hüttenmoser, Head of Information Technology and Armin Lustenberger, Chief Financial Officer, all of whom are current members of the management team. A total of 14 employees will transfer to State Street, while all others will be retained by Complementa Investment-Controlling AG. The company's headquarters will remain in St. Gallen, and operations in Zurich and Frankfurt will continue.

Heinz B. Rothacher has been CEO of Complementa since 2012. Between 1998 and 2012, he worked for BlackRock Asset Management Schweiz AG and for its predecessor companies in Switzerland – after 2006 in the function of CEO. Prior to that, he worked for UBS Global Asset Management, Credit Suisse and Schweizerische Volksbank.

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Complementa Investment-Controlling AG

Complementa Investment-Controlling AG is a Swiss company that has been providing large-scale institutional and private investors with professional support for financial management for over 30 years. As an independent partner, it makes its customers aware of the risks involved in investments, representing solely the investors' interests. Founded in St. Gallen in 1984, the company has offices in Zurich and Frankfurt and a workforce of 90 employees. It offers services in the fields of performance reporting and measurement, investment controlling and consulting, and financial and securities accounting.